UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman	Brothers	Special	Financing	Inc.
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Case No. <u>08-13888 (JMP)</u> Court ID (Court Use Only)

NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
Deutsche Bank AG, London Branch	Ultra Master Ltd
Notices to Transferee should be sent to:	Court Record Address of the Transferor: (Court use only)
c/o Deutsche Bank Securities Inc.	
60 Wall Street	
New York, New York 10005	
Attn: Jeff Olinsky	
Email: jeffrey.olinsky@db.com	
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be sent (if different from above):	
Transferred Claim Amount: \$3,942,311.26	This is a partial transfer of claim
Court Ciaim No.:	
21894	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DEUTSCHE BANK AG, LONDON BRANCH

Name

By:___

Name: Title:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

EXHIBIT B

evidence of transfer of claim

TO:	United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") Attn: Clerk
AND TO	: Lehman Brothers Special Financing Inc. (the " <u>Debtor</u> ") Case No. 08-13555 (JMP) (Jointly Administered) (the " <u>Case</u> ")
Proof of	Claim Number 21894
ULTRA which an	MASTER LTD and its successors and assigns ("Soller"), for good and valuable consideration, the receipt and sufficiency of hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:
60 Wall	
Now Yor Attn: Email:	k, New York 10005 Jeffrey Olinsky Jeffrey olinsky@db.com
53,942,3	accessors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 21894, solely to the extent of (1.26, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy ags of the Debtor.
Court, an Pederal P and under	reby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptey of hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the cuies of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges studies, and hereby stipulates that an order of the Bankruptey Court may be settered without further notice to Seller transferring the Claim and recognizing the Buyer as the sole owner and holder of the Claim.
You are I	ereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Buyer.
	BSS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative 2014.
By: Solus	MASTER LTD Attenuite Asset Management LP north Advisor
By: Nam Title	Contratoprier bondy
DEUTSC	HE BAEXEGUTIVE LIGEAR RESident
By: Nam Title	

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO:

Lehman Brothers Special Financing Inc. (the "<u>Debtor</u>")
Case No. 08-13555 (JMP) (Jointly Administered) (the "<u>Case</u>")

Proof of Claim Number 21894

ULTRA MASTER LTD and its successors and assigns ("Seller"); for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, New York 10005

Ann:

Jeffrey Olinsky

Email:

Jeffrey.olinsky@db.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 21894, solely to the extent of \$3,942,311.26, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 23, __2014.

ULTRA MASTER LTD By: Solus Alternative Asset Management LP

its Investment Advisor

By: Name:

Title:

DEUTSCHE BANK AG, LONDON BRANCH

Y.

Name: Title:

Jamie Foote Vice President By:

Simon Glennie Vice President

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman Brothers Holdings Inc.	Case No. <u>08-13555 (JMP)</u>
	Deniman 219	Court ID (Court Use Only)

NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Deutsche Bank AG, London Branch	Name of Transferor: Ultra Master Ltd
Notices to Transferee should be sent to: c/o Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005 Attn: Jeff Olinsky Email: jeffrey.olinsky@db.com	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be sent (if different from above):	
Transferred Claim Amount: \$3,942,311.26	This is a partial transfer of claim
Court Claim No.: 21893	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:
Name:
Title:

By:
Name:
Title:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptoy Court for the Southern District of New York (the "Bankruptoy Court") TO: Attn: Clerk

Lehman Brothers Holdings Inc., et al. (the "<u>Debtor</u>")
Case No. 08-13555 (JMP) (Jointly Administered) (the "<u>Case</u>") AND TO:

Proof of Claim Number 21893

ULTRA MASTER LTD and its successors and assigns ("Scilet"), for good and valuable consideration, the receipt and sufficiency of which are hereby asknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutscho Bank Securities Inc.

60 Wall Stroet

New York, New York 10005

Altn: Email:

Jeffrey Olinsky Jeffrey.olinsky@db.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 21893, solely to the extent of \$3,942,311.26, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby walves any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative

dated	,2014.		
By: So hs lave By: N	A MASTER LTD All Alemative Asset Management LP cstriction Advisor Christopher Bon Executive Vice P Sche Bank Ag, London Branch		<i>3</i>
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Title:

Title:

08-13555-mg Doc 43914 Filed 04/02/14 Entered 04/02/14 14:41:02 Main Document Pα 6 of 6

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc., et al. (the "Debtor")

Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 21893

ULTRA MASTER LTD and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, New York 10005

Attn

Jeffrey Olinsky

Email:

Jeffrey.olinsky@db.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 21893, solely to the extent of \$3,942,311.26, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

ULTRA MASTER LTD

By: Solus Alternative Asset Management LP

Its Investment Advisor

By: Name: Title:

DEUTSCHE BANK AG, LONDON BRANCH

By:

Name: Title:

Jamie Foote Vice President Ву

Name:

Simon Glennie Vice President